

Important information:

Read the signature guarantee requirements in Section 6. If a signature guarantee is not required, you may be able to submit an online request for a check to be sent to the name and address of record. Visit www.americanfunds.com for more information, or complete this form.

1 Account Owner information

If this is a new address, have your signature guaranteed in Section 6. Please type or print clearly.

Account number _____ () _____ Ext. _____
 Daytime phone _____

Name of Account Owner or Custodian for UGMA/UTMA _____ Name of Beneficiary _____

Address _____ City _____ State _____ ZIP _____

2 Request for distribution

Select one of the two options below.

A. I am requesting a one-time distribution from the above-referenced CollegeAmerica Account.

Fund name or number	Percentage	Amount
_____	_____ %	OR \$ _____
_____	_____ %	OR \$ _____
_____	_____ %	OR \$ _____
_____	_____ %	OR \$ _____
		Total \$ _____

B. I am requesting installment payments. (Complete the frequency information requested at the end of this section.)

Fund name or number	Annual percentage	Amount
_____	_____ %	OR \$ _____
_____	_____ %	OR \$ _____
_____	_____ %	OR \$ _____
_____	_____ %	OR \$ _____
		Total \$ _____

Select installment payment frequency: Monthly Quarterly Semiannually Annually

Make the first distribution in: -
(mm/yyyy) Make distributions on the _____ day of the month.
(6th, 15th, etc.)

Choose a stop date (optional). Transactions should stop on the following date _____
(mm/dd/yyyy)

3 Payment instructions

Select one of the four options listed below. **For options 1–3, a signature guarantee may be required in Section 6.**

- Electronically deposit my distribution into my bank account. (Payments will be delivered to your bank within three (3) business days of the transaction date. Attach an unsigned, voided check in Section 5.)
- Check — Unless you provide special pay-order instructions in Section 4, any check will be sent to the Account Owner's address of record.
- Rollover to a non-American Funds 529 account (Section 4 must be completed.)
- Repurchase shares in either a new or existing American Funds account (any account type **except** a CollegeAmerica 529). If opening a new account, complete and attach the appropriate application. Speak with your tax advisor about possible tax impacts, and with your financial advisor for assistance with establishing a new account.

If using an existing account, enter your American Funds account number here _____

Next, select one of the options below for investment instructions:

- Move shares from this CollegeAmerica Account to the receiving account within the same fund(s) and share class.
- I have attached a separate letter of instruction that specifies how my shares should be invested in the receiving account.

- Notes:**
- Electronic deposits will be handled via Automated Clearing House (ACH), unless otherwise instructed.
 - Distributions to a Beneficiary or eligible institution for the benefit of the Beneficiary will be reported on a 1099-Q under the Social Security number of the Beneficiary. All other distributions will be reported under the Social Security number of the Account Owner.

4 Special pay order

Complete this section if the distribution is to be made payable to someone other than the Account Owner or will be mailed to an address other than the address of record. **If this section is completed, a signature guarantee may be required. See Section 6 for more information.**

Name of payee, educational institution, trustee or custodian (if applicable)

Federal school code (if an eligible institution)

Address

City

State

ZIP

Special pay order account number or ID number (if applicable)

FBO (if applicable) — generally, the Account Beneficiary

5 Bank information

*This information should be provided **only** if you wish to have your disbursement sent electronically to your bank. Attach an unsigned, voided check here. The document you attach **must** be preprinted with the bank name and registration, routing number and account number. **Please do not staple.***

Tape your document here.

John Doe

DATE _____

Bank account registration

PAY TO THE ORDER OF _____

\$

_____ DOLLARS

VOID

Anytown Bank

Bank name

| : 99999999 | :

0000000000 | | :

Bank routing number **Bank account number**

Important information:

- A signature guarantee may be required. Read the signature guarantee requirements in Section 6.
- The bank information you provide here will be kept on file. You will receive an acknowledgment as confirmation.
- You may cancel the ability to redeem shares via ACH at any time in the future.
- If you do not want this information retained and available for future distribution requests, check here.

6 Authorization and signature guarantee

I direct American Funds Service Company (AFS) to make distributions from the CollegeAmerica Account in the manner I have indicated, and I assume sole responsibility for the tax consequences of the above election. I certify that the above information and attached documentation are accurate, and I am entitled to receive the payments for which I have applied.

In consideration of AFS acting on such instructions and processing such transactions, or should I not be entitled to all or any part of the payments for which I have applied, I agree to hold harmless and indemnify Virginia529; AFS; any of their affiliates or mutual funds managed by such affiliates; and each of their respective directors; trustees; officers; employees; and agents from any losses, expenses, costs or liability (including attorney fees) that may be incurred as a result of AFS acting on such instructions. In addition, if direct deposit payments are requested, I understand that this payment may be terminated by me at any time by telephone or written notification to AFS. The termination request will be effective as soon as AFS has had reasonable time to act upon it.

First name of Account Owner (print) MI Last

X _____
Signature of Account Owner or Custodian for UGMA/UTMA Date (mm/dd/yyyy)

A signature guarantee is required if your redemption request is:

- greater than \$125,000
- made payable to someone other than the Account Owner or an eligible educational institution
- made payable to the beneficial owner and is greater than \$25,000
- being electronically deposited to a bank account with a registration that does not include the CollegeAmerica Account Owner
- being electronically deposited to a bank account on file with AFS and the bank information has changed in the last 10 calendar days
- being mailed to the address of record and the address has changed in the last 10 calendar days
- being mailed to an address other than the address of record or eligible educational institution.

GUARANTOR:
Stamp signature guarantee or medallion guarantee here.

If required, signatures must be guaranteed by a bank, savings association, credit union, member firm of a domestic stock exchange or the Financial Industry Regulatory Authority that is an eligible guarantor institution. **A notary public is NOT an acceptable guarantor.** The guarantee must be in the form of a stamp or a typewritten or handwritten guarantee that is accompanied by a raised corporate seal.

Note: A medallion guarantee is acceptable in place of a signature guarantee.

CollegeAmerica is a nationwide plan sponsored by **Virginia529SM**

Please mail this form to the appropriate service center.
(If you live outside the U.S., mail the form to the Indiana Service Center.)



Indiana Service Center
American Funds Service Company
P.O. Box 6273
Indianapolis, IN 46206-6273
Overnight mail address:
12711 N. Meridian St.
Carmel, IN 46032-9181



Virginia Service Center
American Funds Service Company
P.O. Box 2713
Norfolk, VA 23501-2713
Overnight mail address:
5300 Robin Hood Rd.
Norfolk, VA 23513-2430

If you have questions or require more information, contact your financial advisor or call American Funds Service Company at (800) 421-4225.